TRI-VALLEY SCHOOL DISTRICT NO. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2014

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District No. 49-6.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2014

3. Date of issue: October 16, 2014

4. Purpose of issue: The Certificates are being issued for the purpose of: (a) currently refunding the July 15, 2015 through July 15, 2019 maturities aggregating $1,690,000 of the District's outstanding Limited Tax Capital Outlay Certificates, Series 2009, dated December 17, 2009 to be redeemed on December 17, 2014 at a price equal to the par amount of the Refunded Certificates plus accrued interest to the Redemption Date; and (b) paying the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,745,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014 is true and correct on this 16th day of October 2014.

Brian J Andersen

By: Brian Andersen
Its: Business Manager

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D A DAVIDSON

CERTIFICATE DEBT SERVICE

TRI-VALLEY SCHOOL DISTRICT No. 49-6
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2014
Current Refunding of Ser. 2009 L.T.G.O. Certificates
BQ, Non-Rated, 2019 Final Maturity
[Preliminary -- for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015			6,387.06	6,387.06	
07/15/2015	345,000	0.550%	9,826.25	354,826.25	361,213.31
01/15/2016			8,877.50	8,877.50	
07/15/2016	345,000	0.800%	8,877.50	353,877.50	362,755.00
01/15/2017			7,497.50	7,497.50	
07/15/2017	345,000	1.100%	7,497.50	352,497.50	359,995.00
01/15/2018			5,600.00	5,600.00	
07/15/2018	350,000	1.400%	5,600.00	355,600.00	361,200.00
01/15/2019			3,150.00	3,150.00	
07/15/2019	360,000	1.750%	3,150.00	363,150.00	366,300.00
	1,745,000		66,463.31	1,811,463.31	1,811,463.31